

About APPLE II Operation

Thomas Schmidt
Paul Scherrer Institut
Switzerland

New Frontiers in Insertion Devices
ELETTRA
20/21, November 2006

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APPLE II at SLS started in close collaboration with BESSY

UE56 twin undulator

UE54 works on extreme high harmonics: energy range 200eV-8keV

(up to 28th harmonic)

Increasing user demand on LinRot

LinRot is a true 2-dim problem (Circ is just a single line in gap-shift room)

Need for an automated setting

Wish for 0-180 rotation: 4 shift axes

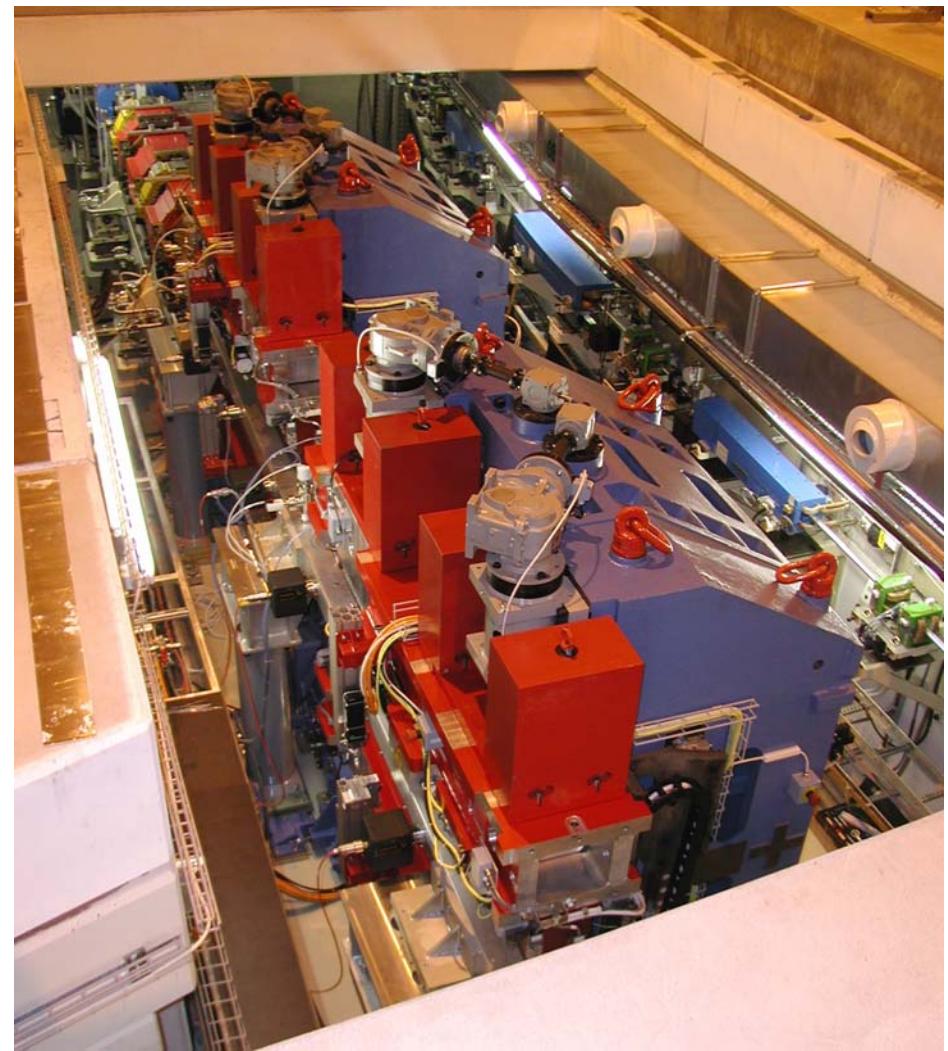
Plan to use adjustable phase concept

UE44 fixed gap undulator (installed Nov. 2006)

Automated setting of phase and energy shift

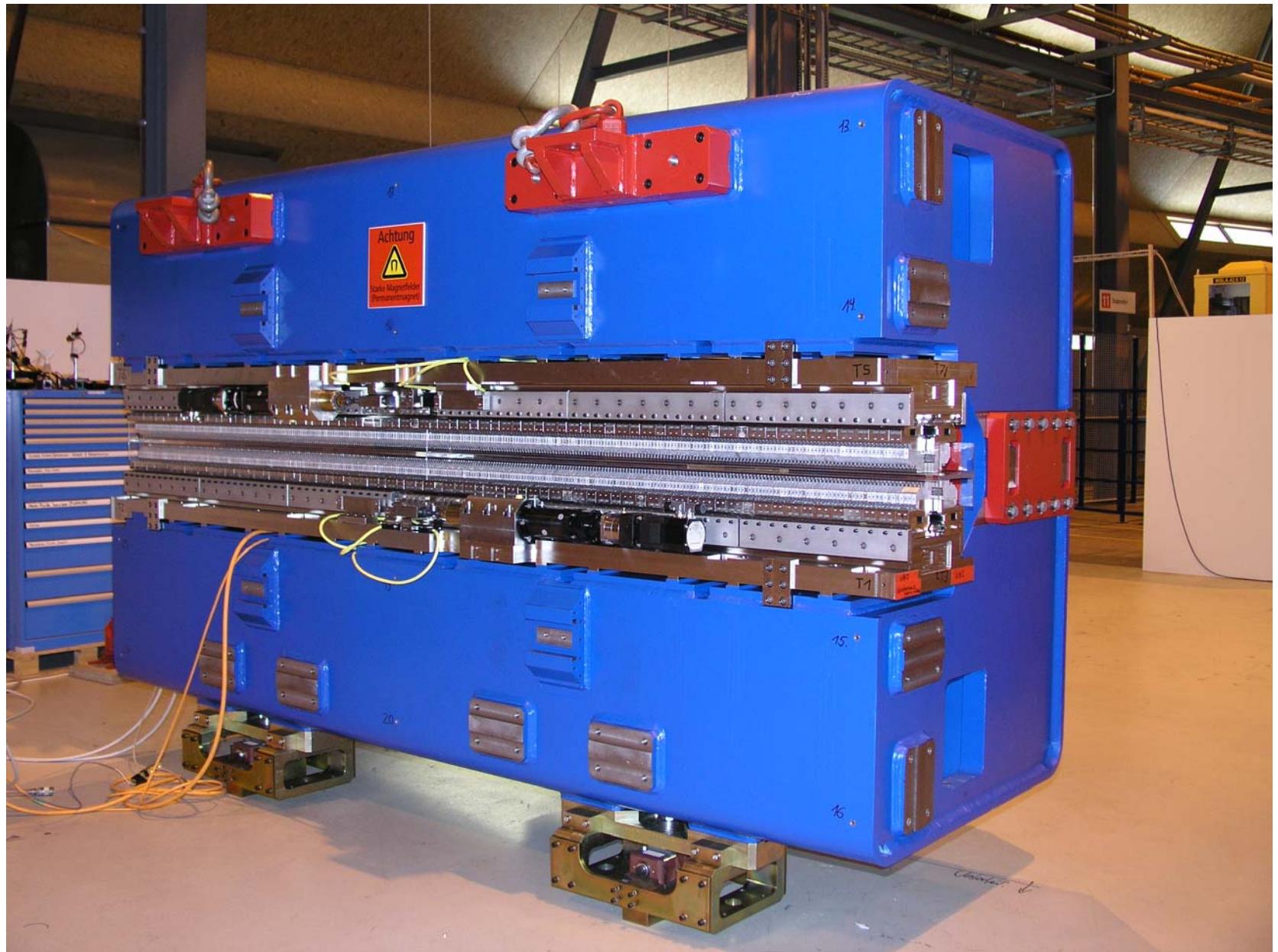
UE56 Twin Undulator

built after design of BESSY with strong support from J.Bahrdt

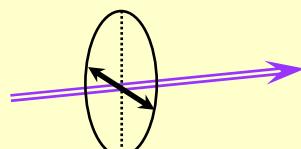
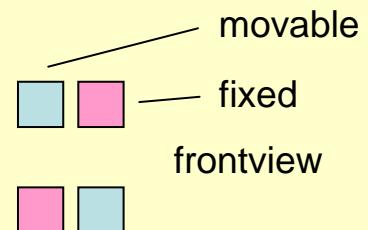
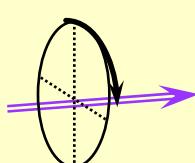
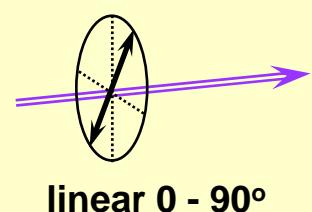
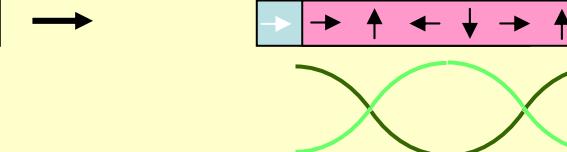
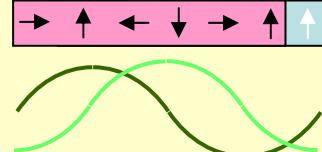
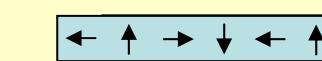
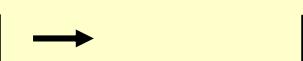
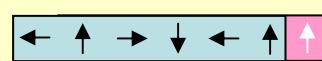
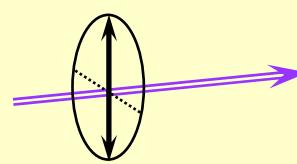


Modes: circular, elliptical, linear 0 – 90 deg

UE44 fixed gap APPLE II



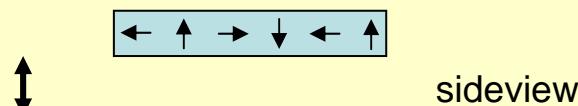
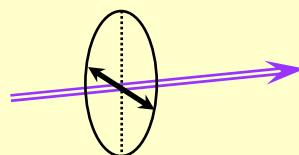
ID	gap [mm]	Bz/Bx [T]	Kz/Kx	N	Harm	Energy [keV]	Type
Soft x-ray:							
UE56	16	0.83/0.6	4.4/3.2	2x32	1-5	0.09–2	twin APPLE II
UE54	16	0.79/0.54	4.0/2.7	32	3-30	0.2–8	APPLE II
UE44	11.4	0.86/0.65	3.5/2.7	75	1-5	0.3-2	fixed gap APPLE II
UE212	20	0.4/0.1	7.9/2.0	2x19	1-7	0.008–0.6	quasi-periodic ELM
Hard x-ray:							
U24	6	0.93	2.0	65	3-11	5-12	NdFeB (32EH)
U19	5	0.86	1.5	95	3-13	5-18	$\text{Sm}_2\text{Co}_{17}$ (Recoma 28)
U19 (2x)	5	0.89	1.6	95	3-13	5-18	NdFeB (27VH)
U19	5.5	0.85	1.5	95	3-13	5-18	NdFeB (32EH)
Wiggler:							
W61	8	1.95	11.1	30		$E_c = 7.5$	wiggler
W138	12	1.83	23.6	15	1	0.0015	modulator Femto

APPLE II – 4 motor**horizontal****sideview****Bz, Bx****circular
left or right****linear 0 - 90°****vertical**

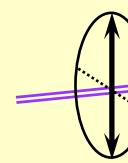
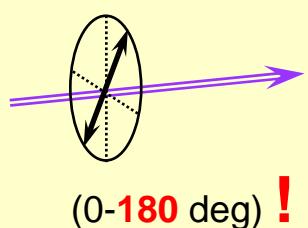
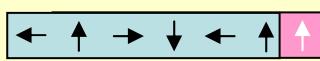
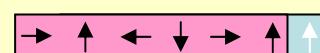
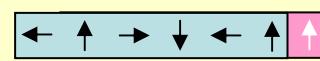
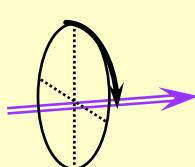
↔ 2 gap, energy

↔ 2 shift, polarization

energy, polarization = f(gap,shift)

APPLE II – 6 motor

movable
 movable
 frontview



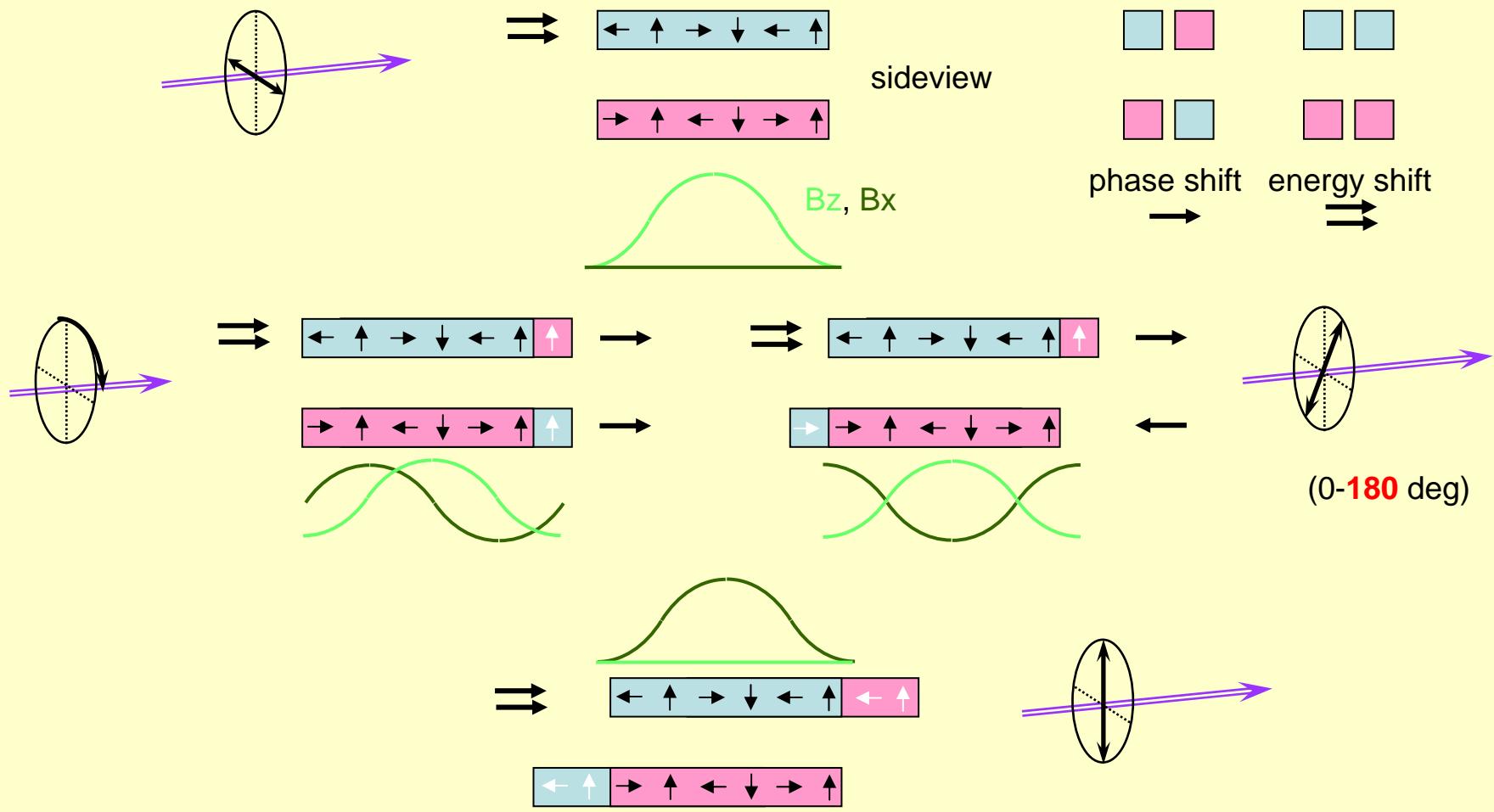
↔ 2 gap, energy

↔ 4 shift, polarization

energy, polarization = f (gap,shift)

APPLE II – fixed gap

R. Carr, Adjustable phase undulator, NIM A306, 391 (1991)



no gap drive: save costs

↔ 4 shift, polarization and energy

Circular: $E = f(\text{energy shift}) \mid_{\text{phase shift}}$ (1-dim)Linear: $E, \alpha = f(\text{energy - and phase shift})$

Operating an APPLE II:

user interested in Energy and Polarization

Energy, Polarization = $f(\text{gap}, \text{shift})$

but what's needed:

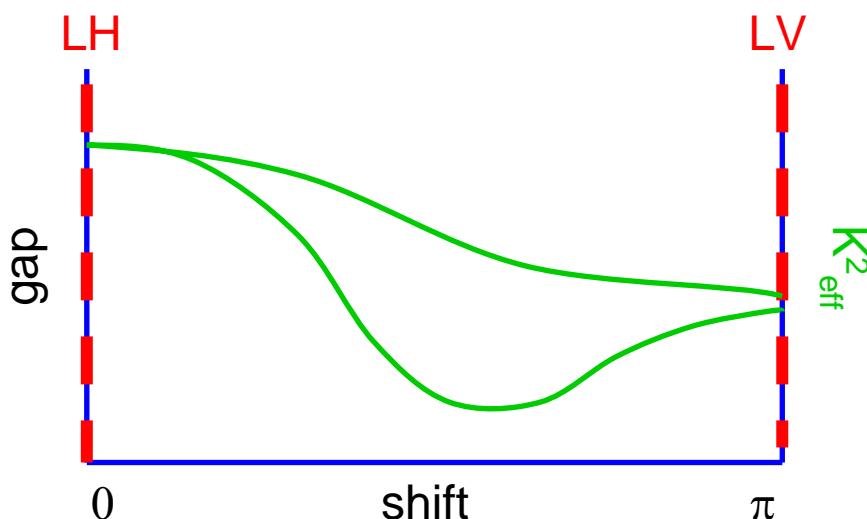
Gap, Shift = $f(\text{Energy}, \text{Polarization})$,

including energy shift due to emittance and aperture



Semianalytical Model

Operation of standard APPLE II



- 1st Fit energy to gap at the beamline at known polarizations: LH and LV
- 2nd use analytical model for shift dependence

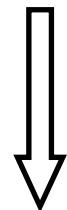
Fit to measured energies vs gap at LH and LV

Model ppm

$$B = a \cdot \exp(-\pi g / \lambda_U) \longrightarrow B_z / B_x = \text{const}$$

hybrid

$$B = a \cdot \exp(-b g / \lambda_U + c g^2 / \lambda_U^2) \quad \checkmark$$



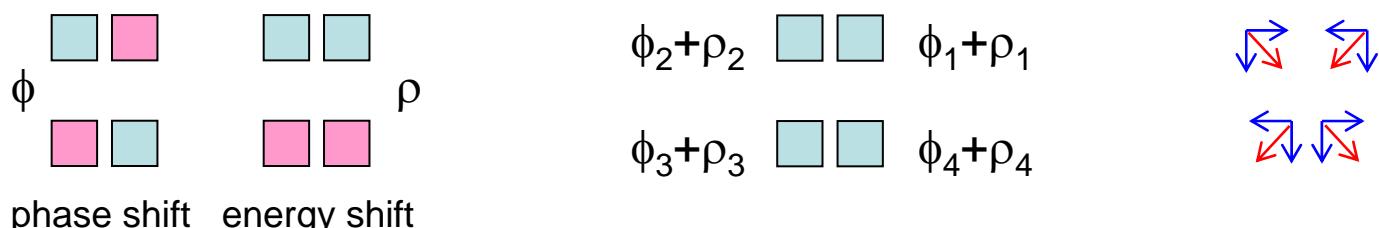
$$E = \frac{C}{1 + \frac{K^2}{2}} \quad C = 1.24 \cdot 10^{-6} \cdot 2 \gamma^2 / \lambda_U$$

$$E_{LH} = \frac{A_0}{1 + A_1 \exp(g(A_2 + A_3 g))}$$

$$K_{z0}^2 = A_1 \cdot \exp(g(A_2 + A_3 g))$$

$$E_{LV} = \frac{B_0}{1 + B_1 \exp(g(B_2 + B_3 g))}$$

$$K_{x0}^2 = B_1 \cdot \exp(g(B_2 + B_3 g))$$



$$K_z(s) = K_{zi} \left[\cos(ks + \phi_1 + \rho_1) + \cos(ks + \phi_2 + \rho_2) + \cos(ks + \phi_3 + \rho_3) + \cos(ks + \phi_4 + \rho_4) \right]$$

$$K_r(s) = K_{ri} \left[\cos(ks + \phi_1 + \rho_1) - \cos(ks + \phi_2 + \rho_2) + \cos(ks + \phi_3 + \rho_3) - \cos(ks + \phi_4 + \rho_4) \right]$$

Shift of maxima:

$$K_z = s_0 + \frac{\phi}{2} + \frac{\rho}{2}$$

$$K_x = s_0 + \frac{\phi}{2} + \frac{\rho}{2} + \frac{\lambda_U}{4}$$

circular

$$K_z = s_0 + \frac{\rho}{2}$$

$$K_x = s_0 + \frac{\rho}{2}$$

linear

Link to angle and energy:

$$\tan \alpha = K_z / K_x$$

$$E = \frac{C'}{1 + \frac{K_{eff}^2}{2}}, \quad K_{eff}^2 = K_z^2 + K_x^2, \quad C' = A_0 \cos^2 \phi + B_0 \sin^2 \phi$$

limes for $K_{eff} \rightarrow 0$, including red shift

Red shift due to:

- aperture const.
- electron emittance const.
- diffraction energy dependent for lower energies

Example UE56:

$$C = 1.24 \cdot 10^{-6} \cdot 2\gamma^2 / \lambda_U$$

$$C = 980.5 \text{ eV}$$

$$E = 2.411 \text{ GeV}, \lambda_U = 56.3 \text{ mm}$$

theoretical limes

$$A_0 = 963.3 \text{ eV}$$

$$B_0 = 965.1 \text{ eV}$$

from fits at LH and LV

$$C' = A_0 \cos^2 \phi + B_0 \sin^2 \phi$$

covers all components of red shift

$$K_{z0}^2 = A_1 \cdot \exp(g(A_2 + A_3 g))$$

$$K_{x0}^2 = B_1 \cdot \exp(g(B_2 + B_3 g))$$

APPLE II with two shift axesCircular $\phi_1 = \phi_3 = \phi$

$$K_z(s) = K_{zi}(2\cos(ks + \phi) + 2\cos ks)$$

$$K_x(s) = K_{xi}(2\cos(ks + \phi) - 2\cos ks)$$

 ϕ_2 ϕ_1
 ϕ_3 ϕ_4


$$\cos x + \cos y = 2\cos \frac{x+y}{2} \cos \frac{x-y}{2}$$

$$\cos x - \cos y = -2\sin \frac{x+y}{2} \sin \frac{x-y}{2}$$

$$K_z = K_{z0} \cos \frac{\phi}{2} \quad K_x = -K_{x0} \sin \frac{\phi}{2}$$

Linear $\phi_3 = -\phi_1$

$$K_z(s) = K_{zi}(\cos(ks + \phi) + \cos(ks - \phi) + 2\cos ks)$$

$$K_x(s) = K_{xi}(\cos(ks + \phi) + \cos(ks - \phi) - 2\cos ks)$$

$$K_z = K_{z0} \cos^2 \frac{\phi}{2} \quad K_x = -K_{x0} \sin^2 \frac{\phi}{2}$$

Circular

$$\phi = 2 \arctan R_h \frac{K_{z0}}{K_{x0}}, \quad R_h = 1(0.8, 0.6)$$

$$E = \frac{C'}{1 + 0.5 \left(K_{z0}^2 \cos^2 \frac{\phi}{2} + K_{x0}^2 \sin^2 \frac{\phi}{2} \right)}$$

Linear

$$\phi = 2 \arctan \sqrt{\frac{1}{\tan \alpha} \frac{K_{z0}}{K_{x0}}}$$

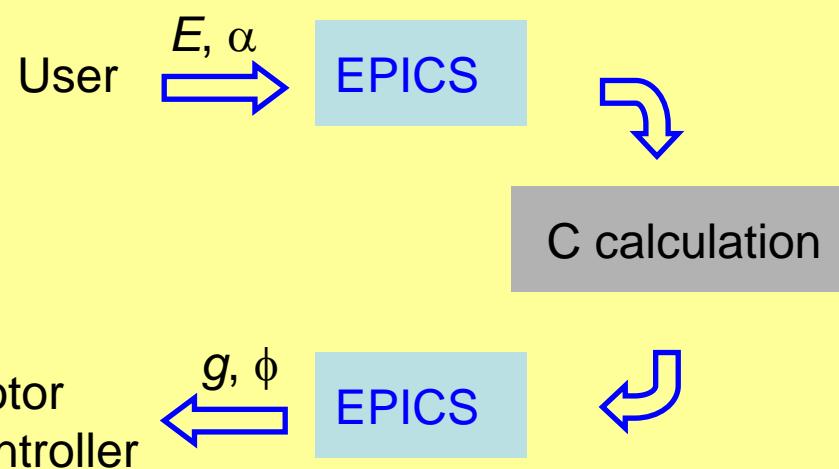
$$E = \frac{C'}{1 + 0.5 \left(K_{z0}^2 \cos^4 \frac{\phi}{2} + K_{x0}^2 \sin^4 \frac{\phi}{2} \right)}$$

Implementation:

Fit measured E vs g @ LH and LV

Calculate gap and shift by

1. Numerical solution of $E = f(g)$
2. Calculate ϕ



Fixed gap: 4 shift axes

Circular

$$\phi_3 = \phi_1 = \phi, \quad \rho_1 = \rho_2 = \rho$$

$$\phi_2 + \rho_2 \quad \square \quad \square \quad \phi_1 + \rho_1$$

$$\phi_3 + \rho_3 \quad \square \quad \square \quad \phi_4 + \rho_4$$

$$K_z(s) = K_{zi} (\cos(ks + \phi + \rho) + \cos(ks + \rho) + \cos(ks + \phi) + \cos ks)$$

$$K_x(s) = K_{xi} (\cos(ks + \phi + \rho) - \cos(ks + \rho) + \cos(ks + \phi) - \cos ks)$$

$$K_z(s) = K_{z0} \cos \frac{\phi}{2} \cos \frac{\rho}{2} \cos \frac{2ks + \phi + \rho}{2}$$

$$K_z = K_{z0} \cos \frac{\phi}{2} \cos \frac{\rho}{2}$$

$$K_x(s) = -K_{x0} \sin \frac{\phi}{2} \cos \frac{\rho}{2} \sin \frac{2ks + \phi + \rho}{2}$$

$$K_x = K_{x0} \sin \frac{\phi}{2} \cos \frac{\rho}{2}$$

$$\phi = 2 \arctan R_h \frac{K_{z0}}{K_{x0}}$$

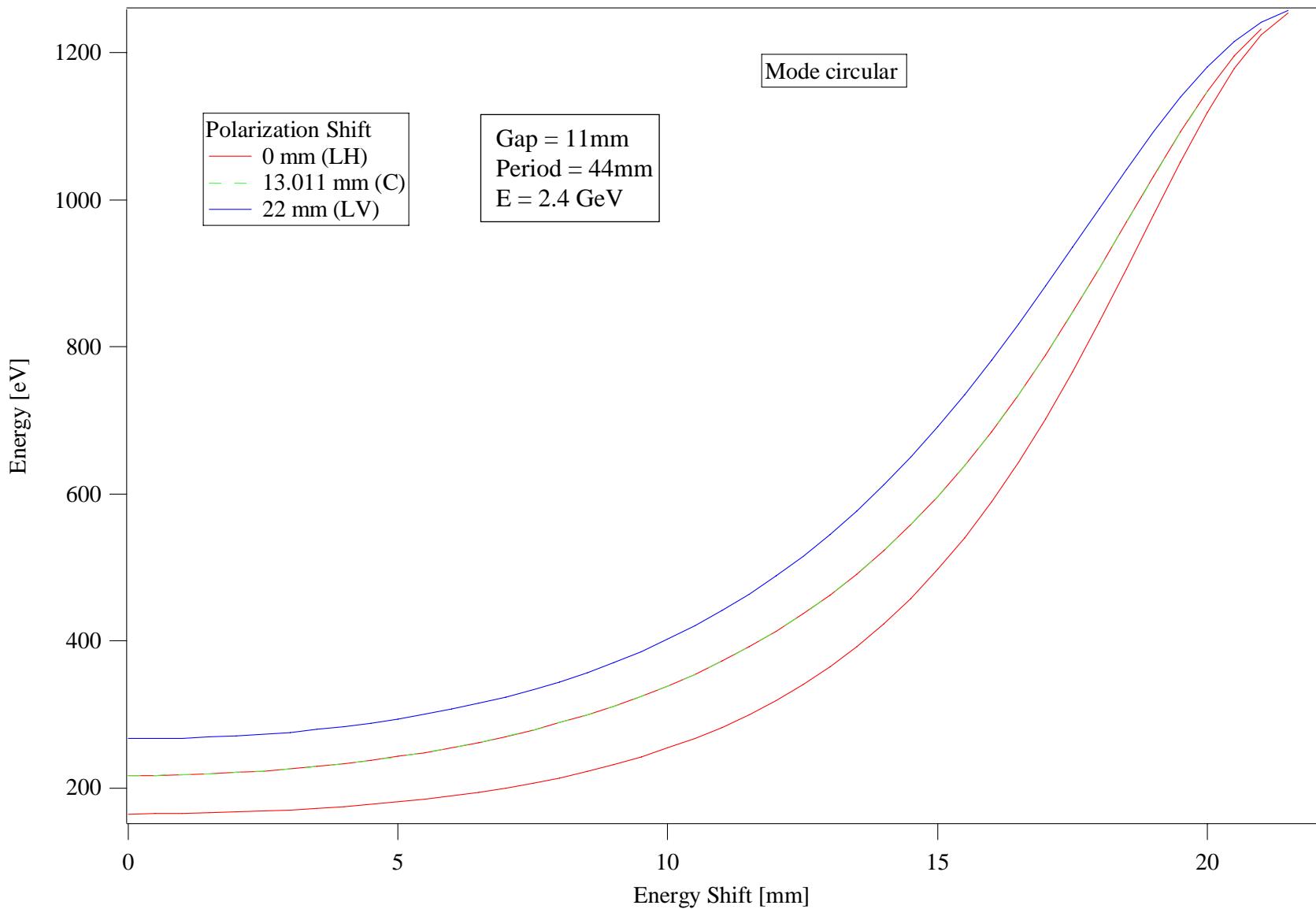
 $\forall \rho$

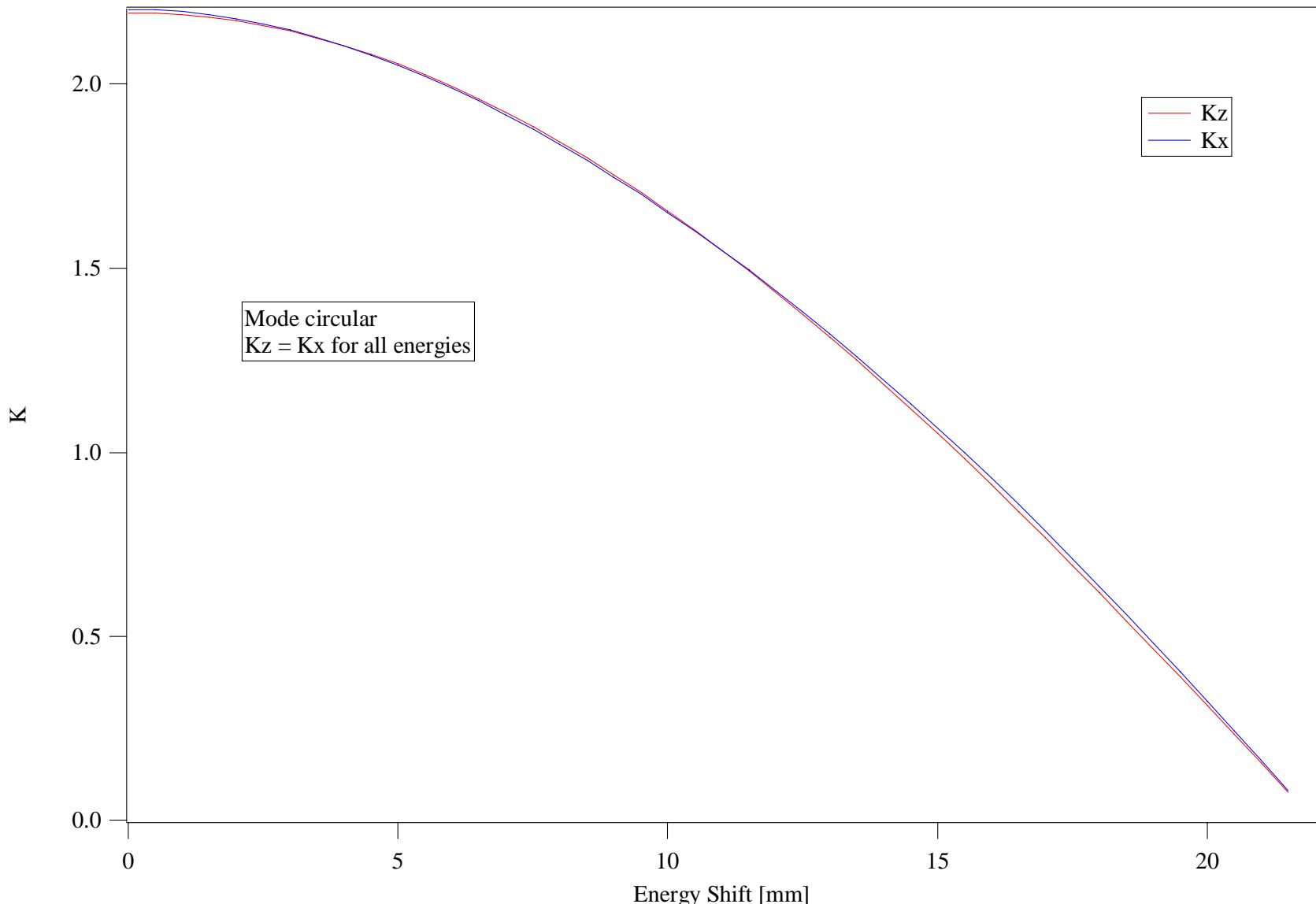
$$E = \frac{C'}{1 + 0.5 \cos^2 \frac{\rho}{2} (K_{z0}^2 \cos^2 \frac{\phi}{2} + K_{x0}^2 \sin^2 \frac{\phi}{2})}$$

 C' from E vs ρ

$$\rho = 2 \arccos \sqrt{2 \left(\frac{C'}{E} - 1 \right) \frac{1}{K_{z0}^2 \cos^2 \frac{\phi}{2} + K_{x0}^2 \sin^2 \frac{\phi}{2}}}$$

analytic





Fixed gap: 4 shift axes

$$\phi_2 + \rho_2 \quad \square \quad \square \quad \phi_1 + \rho_1$$

Linear $\phi_3 = -\phi_1, \quad \rho_1 = \rho_2 = \rho$

$$\phi_3 + \rho_3 \quad \square \quad \square \quad \phi_4 + \rho_4$$

$$K_z(s) = K_{zi} (\cos(ks + \phi + \rho) + \cos(ks + \rho) + \cos(ks - \phi) + \cos ks)$$

$$K_x(s) = K_{xi} (\cos(ks + \phi + \rho) - \cos(ks + \rho) + \cos(ks - \phi) - \cos ks)$$

$$K_z(s) = K_{z0} \cos \frac{\phi}{2} \cos \frac{\phi + \rho}{2} \cos \frac{2ks + \rho}{2}$$

$$K_z = K_{z0} \cos \frac{\phi}{2} \cos \frac{\phi + \rho}{2}$$

$$K_x(s) = K_{x0} \sin \frac{\phi}{2} \cos \frac{\phi + \rho}{2} \sin \frac{2ks + \rho}{2}$$

$$K_x = K_{x0} \sin \frac{\phi}{2} \cos \frac{\phi + \rho}{2}$$

$$\tan \alpha = \frac{K_{z0}}{K_{x0}} \cot \frac{\phi}{2} \cot \frac{\phi + \rho}{2}$$

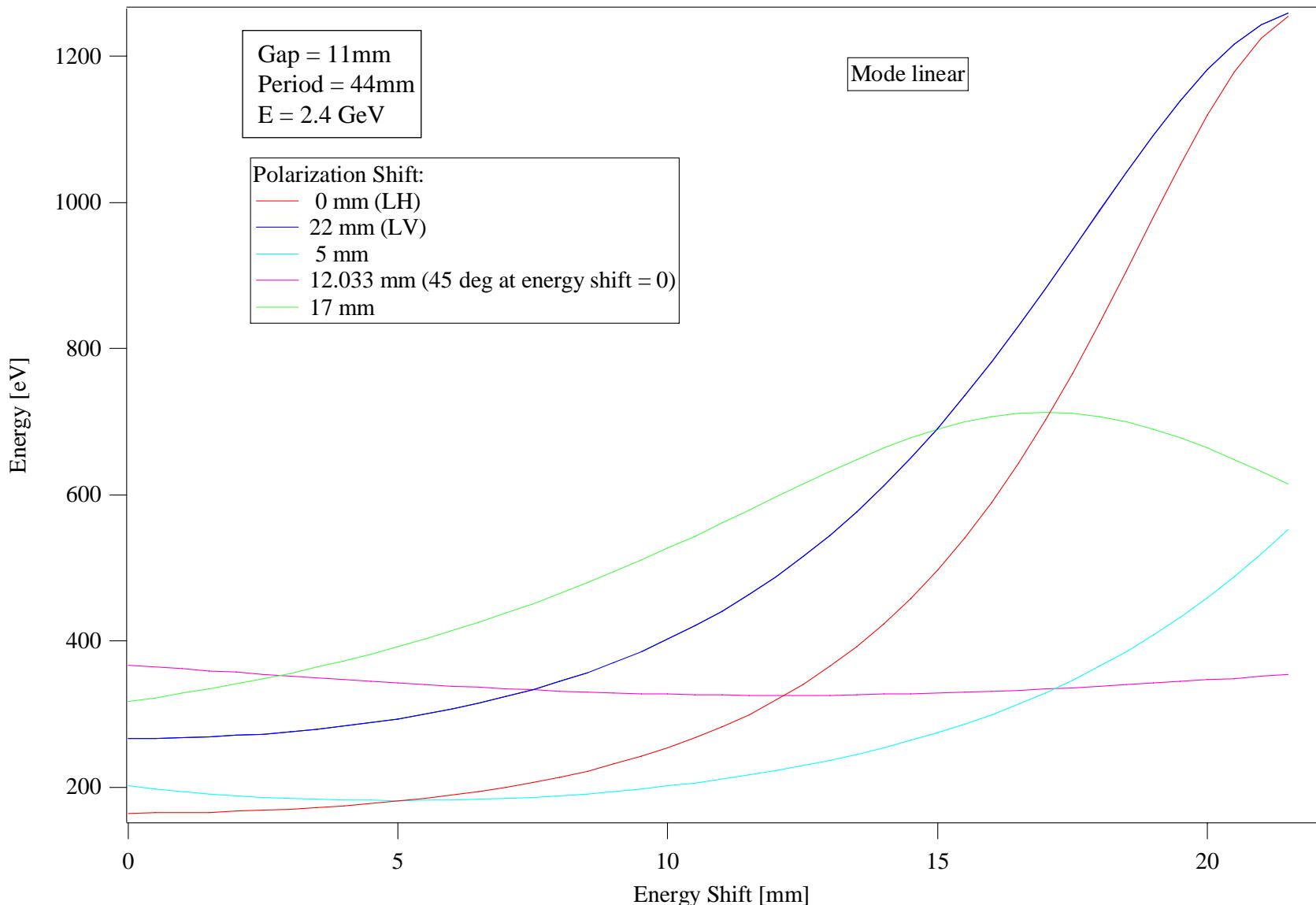
Maximum shifts by $\rho/2$
 $ks \rightarrow ks - \rho/2$

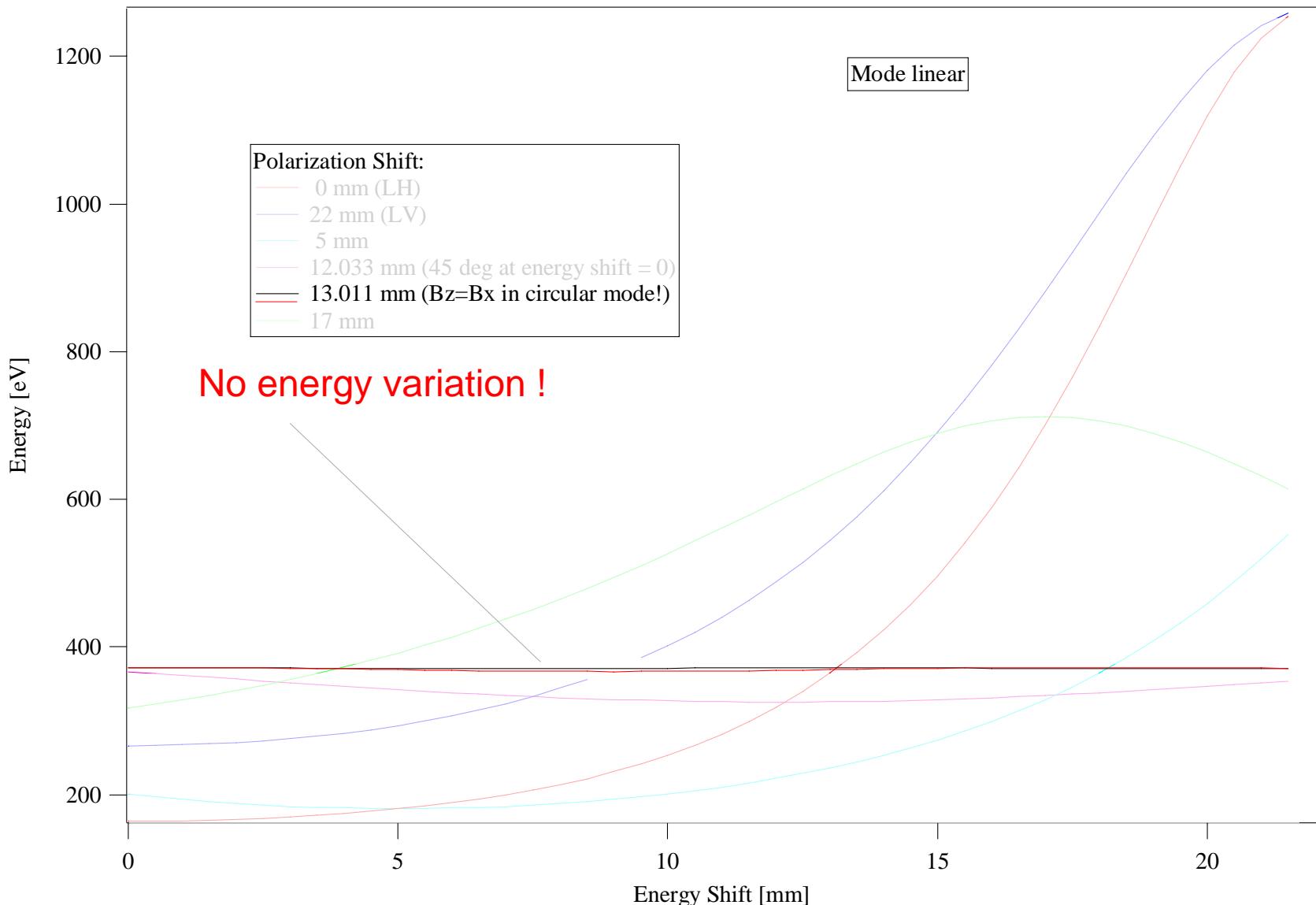
$$\rho = 2 \arctan \left[\frac{K_{z0}}{K_{x0}} \cot \frac{\phi}{2} \cot \alpha \right] - \phi$$

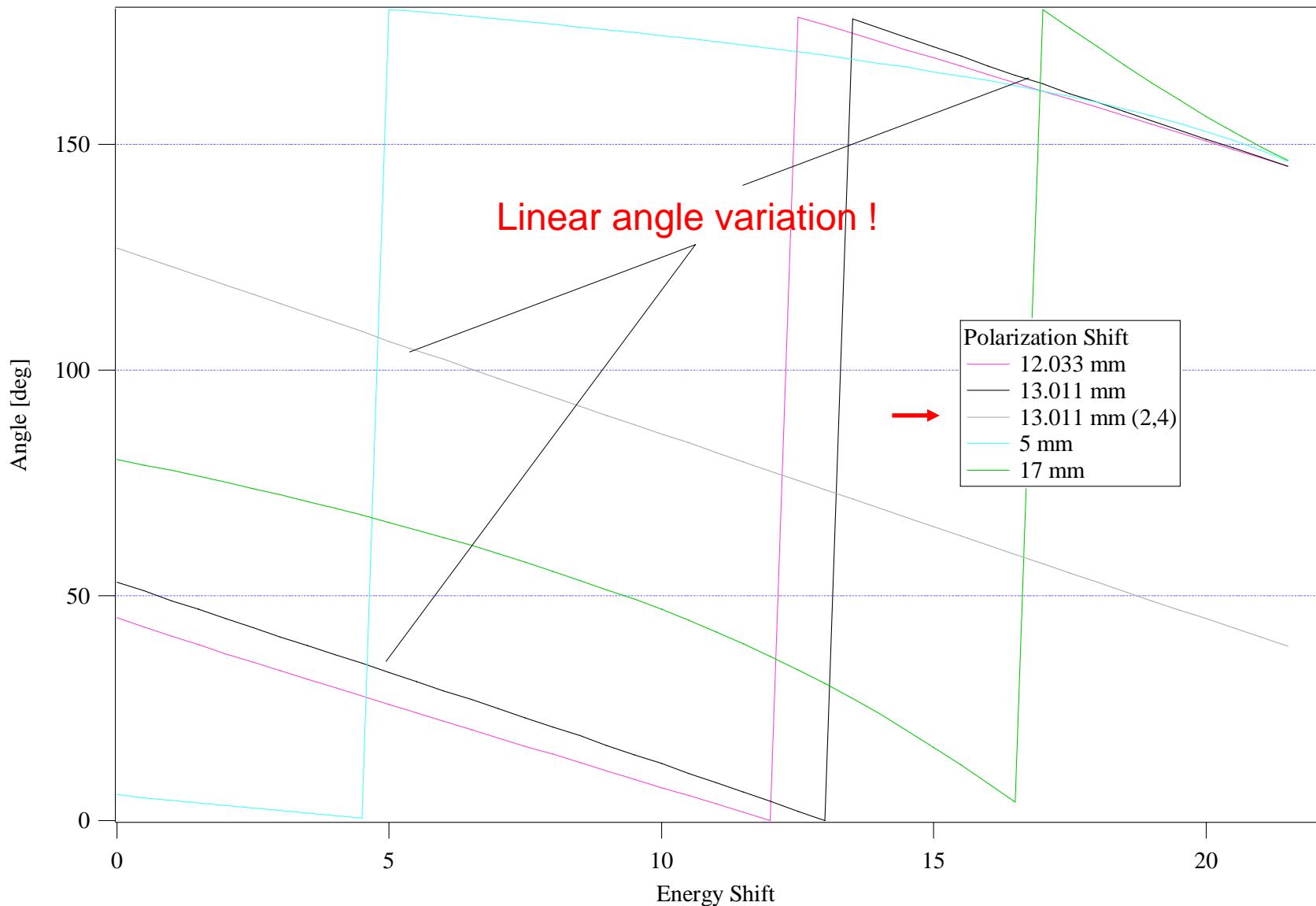
$$E = \frac{C'}{1 + 0.5(K_{z0}^2 \cos^2 \frac{\phi}{2} \cos^2 \frac{\phi + \rho}{2} + K_{x0}^2 \sin^2 \frac{\phi}{2} \sin^2 \frac{\phi + \rho}{2})}$$

Numeric
solution

UE44: energy vs energy shift, linear mode







No energy variation with energy shift:

$$E \propto K_{\text{eff}}^2 = K_{z0}^2 \cos^2 \frac{\phi}{2} \cos^2 \frac{\phi+\rho}{2} + K_{x0}^2 \sin^2 \frac{\phi}{2} \sin^2 \frac{\phi+\rho}{2} \equiv \text{const.}$$

$$\frac{\partial K_{\text{eff}}^2(\phi, \rho)}{\partial \rho} = -K_{z0}^2 \cos^2 \frac{\phi}{2} \cos \frac{\phi+\rho}{2} \sin \frac{\phi+\rho}{2} + K_{x0}^2 \sin^2 \frac{\phi}{2} \cos \frac{\phi+\rho}{2} \sin \frac{\phi+\rho}{2} = 0$$

$$\phi = \phi_s = 2 \arctan \frac{K_{z0}}{K_{x0}}$$

Linear angle variation:

$$\rho = 2 \arctan \left(\frac{K_{z0}}{K_{x0}} \frac{1}{\tan \arctan \frac{K_{z0}}{K_{x0}}} \cot \alpha \right) - 2 \arctan \frac{K_{z0}}{K_{x0}}$$

$$= 2 \arctan(\cot \alpha) - 2 \arctan \frac{K_{z0}}{K_{x0}}$$

$$\rho = 2 \left(\pm \frac{\pi}{2} \mp \alpha \right) - \phi_s$$

Full symmetry of an APPLE II at the symmetry phase:

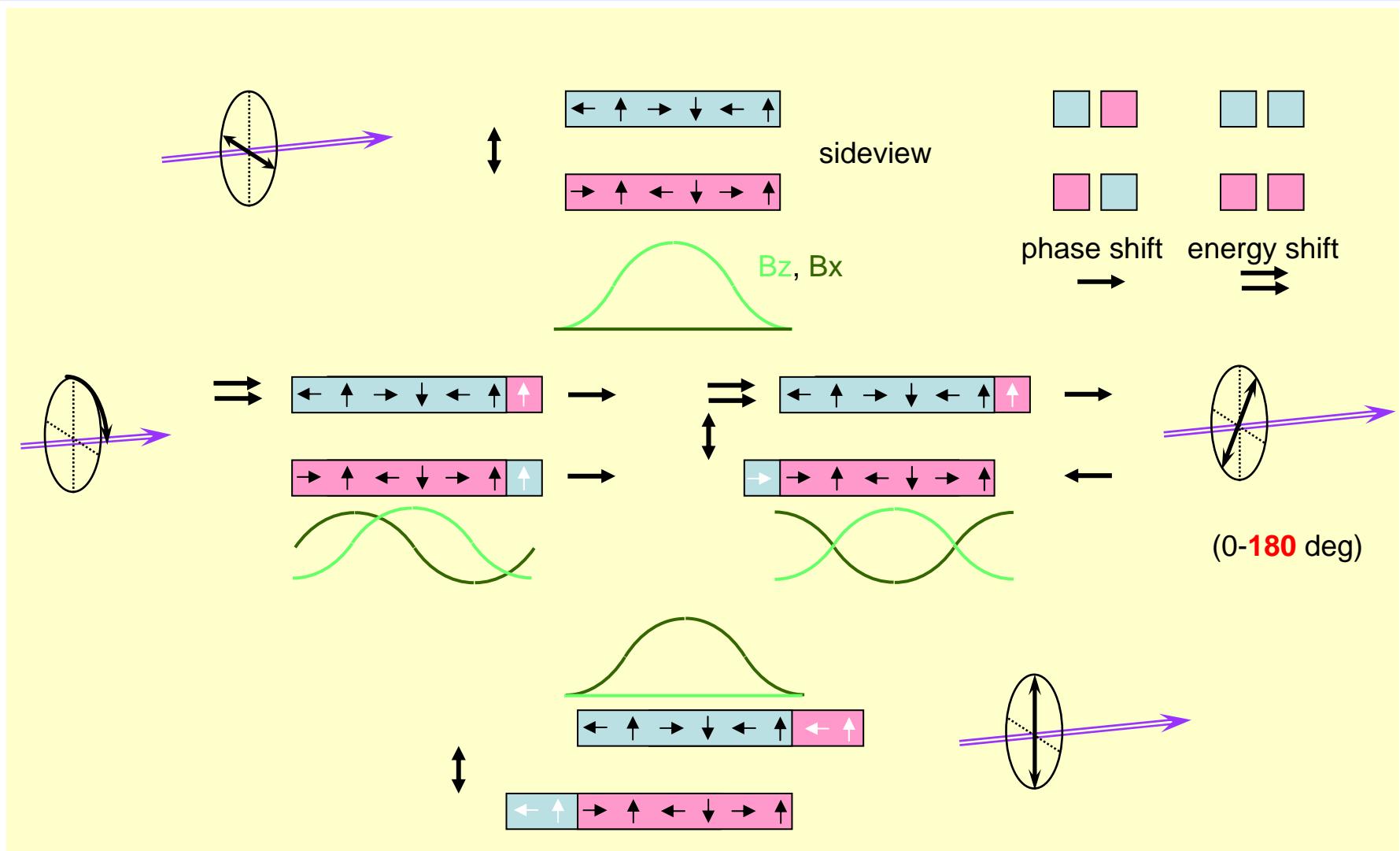
$$\phi_s = 2 \arctan \frac{K_{z0}}{K_{x0}}$$

In circular mode:

constant degree of polarization
energy setting with energy shift ρ

In linear mode:

constant energy
linear variation of polarization angle with ρ

APPLE II – advanced 6 motor: modified operation mode

↔ 2 gap, energy

↔ 4 shift, polarization, energy

Circular: $E = f$ (energy shift) |_{phase shift} (**1-dim**)

Linear: $\alpha = \text{linear } f$ (energy shift) |_{phase shift}, $E=f$ (gap)

A semianalytical Model shown for all kinds of APPLE II:

Standard APPLE II

- Based on measured data at known polarization states at LH and LV
- minimal commissioning effort
- Automated algorithm for circular and linrot with numeric solution
- Energy shift taken into account (will be implemented soon)

Fixed gap APPLE II

- Analytical solution for circular
- numeric solution for linrot

Options for 6 motor APPLE II

- Advanced operation mode at symmetry phase (analytic, linear)
- like fixed gap (use gap drive only for injection open only for injection)
- like a standard APPLE II